

RISK WARNING

Guarantee agreement

Infinite Management Co Ltd Portfolio (the Issuer) is offering Redeemable Shares to Shareholders to finance various development sites managed by the Company's subsidiaries. The raised funds will be utilised as mezzanine funding spread across several properties.

The Company does not guarantee the payment of dividends. Capital growth is not assured, and property values may decrease as well as increase. We do not provide investment advice. Capital is at risk.

Share Value

The value of shares is primarily influenced by the value of Infinite Management's property holdings, which depends on the broader UK property market conditions and the performance of specific properties. The Net Asset Value (NAV) represents these holdings and dictates the share price. When property values rise, the NAV increases, leading to a higher share price. Conversely, when property values fall, the NAV decreases, resulting in a lower share price.

Risk Disclaimer

Investing in property involves risks, including loss of capital, illiquidity, borrower default, and lack of returns. These risks vary by project type; thus, it's essential to understand the specific risks associated with your investment. Investments through this platform should be part of a diversified investment portfolio. For more details, refer to the Key Risks section in the Information Memorandum. Projections or estimated returns are not reliable indicators of future performance, and actual returns or dividends may be lower than predicted. The information provided here is for guidance only and does not constitute financial advice. If unsure about the suitability of an investment, please consult a financial adviser.

All investment products carry risks. Specific risks related to each offer are detailed on the relevant webpages and documents. Please consider the following general risks when investing through this platform:

Your Personal Decision to Invest

Investment decisions are personal and no responsibility for their consequences is accepted by Infinite Management Co Ltd or its affiliates. Investing requires understanding significant risks, including the potential to lose your entire investment. This is a high-risk investment, much riskier than a savings account. If a company fails, you may lose all or part of your initial investment and receive no further interest payments. In such cases, neither the company nor Infinite Management Co Ltd will reimburse your investment.

Liquidity

There is no established market for trading bonds and equity in private companies, making these investments not easily realisable. Selling such investments at a reasonable price can be challenging

and may be impossible in some circumstances.

Diversify Your Investments

Spreading your money across different types of investments reduces the risk of financial loss. We spread your investment across several properties maintaining a balanced portfolio and avoiding higher risk.

The Infinite Management Co - 2024